

LEWIS
AND
ROCA
LLP
LAWYERS

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1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
ASSERTING PRIORITY STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
23 the USACM Liquidating Trust to Claims Asserting Priority Status [DE 4087] was entered
24 on the 29th day of June 2007, a true and correct copy of which is attached hereto as Exhibit
25 1.

LEWIS
AND
ROCA

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1 RESPECTFULLY SUBMITTED July 5, 2007.
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on July
11 5, 2007 to the parties listed on Exhibit A
to the attached order.

12 /s/ Christine E. Laurel
13 Christine E. Laurel
14 Lewis and Roca

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